



**Annual Report** July 2022 - June 2023



## OUR MISSION

Established in 1990 as a public, non-profit corporation with 501(c)(3) tax status, the Lewisville ISD Education Foundation helps Lewisville ISD pursue the best possible education for all students by raising funds for student scholarships, teacher grants, and program-based awards. LEF builds relationships with individuals, community organizations, and business leaders to enrich the quality of public education in our 13 communities served by LISD.











MARY JACOBY, PRESIDENT ELECT CHUCK ELSEY, VP FINANCE & ADMINISTRATION MICHELLE CREE, VP COMMUNITY ENGAGEMENT TRISHA SHEFFIELD, VP COMMUNITY ENGAGEMENT DAMION ROBERTSON, VP DEVELOPMENT PAMELA NELSON, VP PROGRAMS & OUTCOMES STEPHEN DUBNER, VP GOVERNANCE RYAN SCHROER, TREASURER

-CONTINUED-MICHELLE ALKHATIB JOSH ASHFORD JONNY BAKER SUE BOWMAN RAY DAVID YOLANDA MURRAY GAYLE NURRE BRIAN PARDUE LINDSAY POLYAK

**EX-OFFICIO MEMBERS** DR. LORI RAPP TRACY SCOTT MILLER

LEF STAFF RANDY CANIVEL SHERAH ROBINSON RONDA SKAGGS ADRIANA MENA





## STATEMENT OF ACTIVITY

### JULY 2022 - JUNE 2023

### Revenue

Restricted Permanent Endowments	\$64,569.46
Restricted One-Time Use Scholarships & Grants	\$617,029.24
Restricted Endowment Interest & Dividends	\$118,931.53
Restricted LISD Special Programs	\$116,590.99
Restricted Employee Giving	\$113,364.74
Unrestricted Events	\$45,528.31
Unrestricted Area of Greatest Need	\$201,515.30
Other Revenue	\$53,533.54
Total Revenue	\$1,331,052.11

### Expenditures

Scholarship & Fellowship Awards	\$312,980.84
Grant Awards	\$177,218.68
LISD Excellence Awards	\$21,050.00
LISD Special Program Awards	\$271,253.43
Fundraising Events	\$101,286.00
Administration & Operations	\$413,199.75
Total Expenditures	\$1,296,988.70



Salaries & Benefits	\$251,020.86
Banking, Insurance & Advisory	\$89,542.06
General Admin & Technology	\$72,636.83

LEF is doing great things supporting its high school students pursuing higher education and I hope they can do so for years to come.

### **ENSON FLORES**

TCHS, Class of 2019, Juan Roberto Sandoval Memorial Scholarship Recipient

Administration & Operations Breakdown

# OUR FINANCIALS

### Stay Connected

Follow us on social media or join our mailing list to stay up to date on news and opportunities!

### Fundraise

Are you planning a charity tournament? Looking to designate your birthday to a nonprofit? Contact us at info@lisdef.com to learn how to get started!

### Volunteer

**B** 

Recruiting enough scholarship readers is our biggest need! Sign up to help each winter at www.lisdef.com/volunteer

### Donate

Every dollar counts! General donations, matching gifts, estate planning, sponsorships, and In-Kind giving are all impactful ways to support us! Learn more at www.lisdef.com



## GET INVOLVED!

@LEFforLISD